

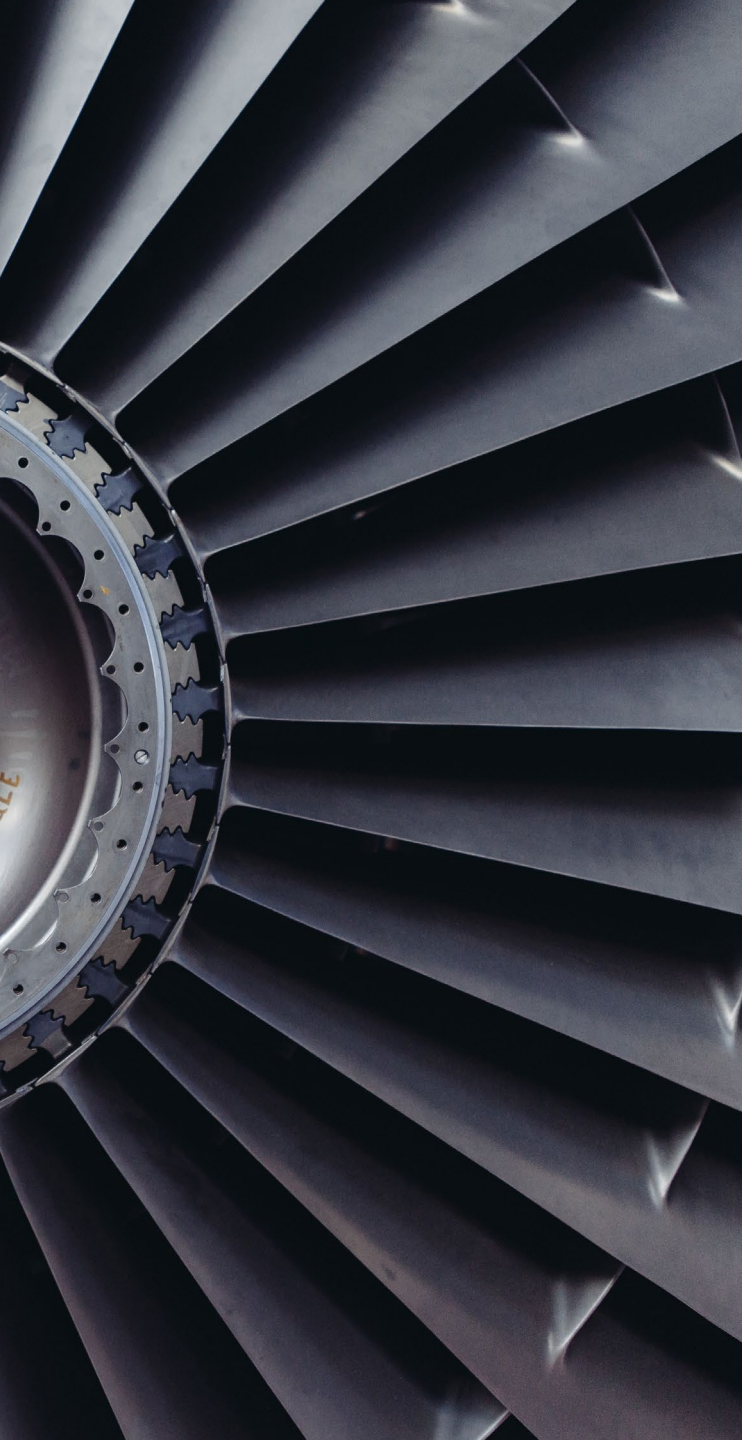
COMPANY PROFILE



AeroEngineSolutions

Supplying the aviation world, one
asset at a time!

www.aeroenginesolutions.com



INTRODUCTION

Aero Engine Solutions, Inc. (AES) focuses on the supply of commercial aircraft parts, components, and accessories through the sourcing and disassembly of whole aircraft. In addition, our expertise covers engine leasing and logistics support. Our customers include many of the world's leading Airlines, MROs, Aircraft Leasing Organizations, and Financial Institutions. We are committed to provide the highest level of quality, integrity, and value, all while meeting the critical needs of our customers.

Our Quality System has met the requirements of the Aviation Suppliers Association's Quality System Standard "ASA-100" and FAA Advisory Circular 00-56B.

MISSION & VISION

OUR MISSION

To invest, transform, and provide the best engine solutions to our customers and business partners globally.

OUR VISION

To be one of the world's premier engine solutions provider and engine parts supplier.



LEADERSHIP



Tyler Norman
President and Chief Executive Officer

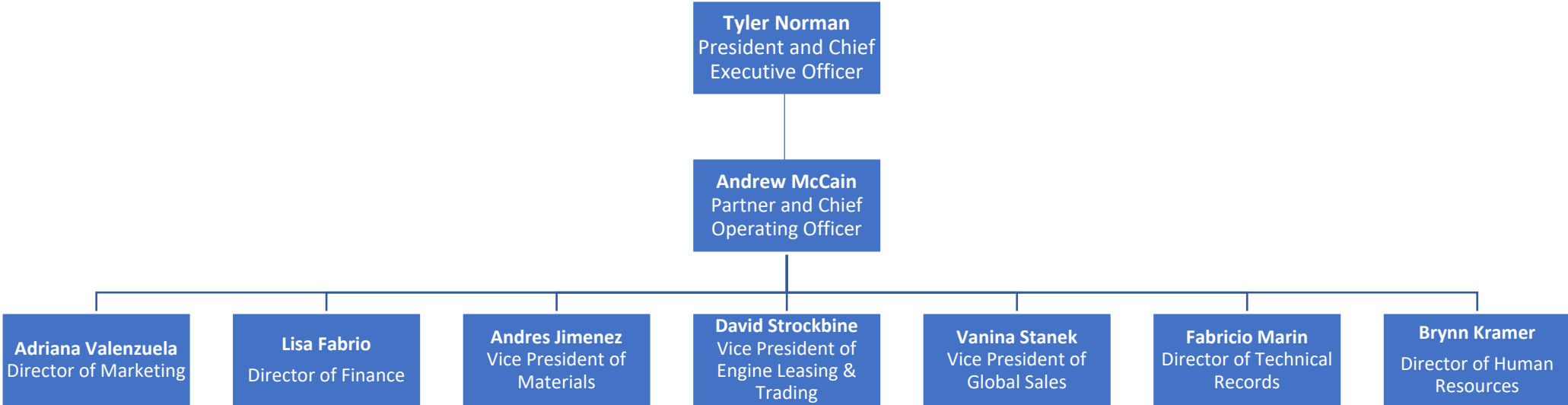
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Andrew McCain
Partner and Chief Operating Officer

Office: Aero Engine Solutions, Inc.
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THE MANAGEMENT TEAM



OUR PRODUCTS AND SERVICES

- Whole Engine Asset, Engine Part and Accessories
- Whole Engine Acquisitions
- Engine Teardowns
- QEC Kits/Kitting
- Module Swaps
- Inventory Control and Management
- Consignment Program and Management
- Repair Management of Engines, Engine Parts and Accessories
- Engine Leasing, Trading and Financing
- Engine Module Exchanges
- Engine Stand and Module Container Leasing
- Logistics Support
- Other Customized and Comprehensive Engine Solutions

ESTABLISHING LONG TERM RELATIONSHIPS VIA

Consignment Program

Consultative Approach

Equity Investment

Partnership



COMPETITIVE ADVANTAGES



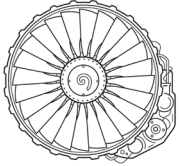
- Aero Engine Solutions (AES) was founded in August 2015 by a passionate and dedicated team combining 100+ years of aviation expertise. We are trusted by well-known airlines and MROs globally.

- Being a privately held and self-financed organization helps us gain greater control over the company's finances and operations, improve creditworthiness, and increase flexibility in decision-making.

- Our expertise in operations differentiates our position in the market and drives lower costs, which in turn provides better prices to our customers.

- Our HQ and warehouse is in West Palm Beach, FL. We are easily accessible from Miami (MIA), Fort Lauderdale (FLL), and West Palm Beach (PBI) Int'l airports.

Our Operations At A Glance



8

CFM56 engines on active leases



\$16M

Engine parts inventory value available



34

Current consignments and joint ventures



500

Worldwide customers and strategic partners



30,000 Sqft

Warehousing and distribution facility

ENGINE TYPES

- CFM56 – All Platforms

2022 ACQUISITIONS

- 51 Engines / Modules total
 - Repaired
 - Leased
 - Disassembled
 - Sold

2023 ACQUISITIONS

- 56 Engines / Modules total
 - Repaired
 - Leased
 - Disassembled
 - Sold

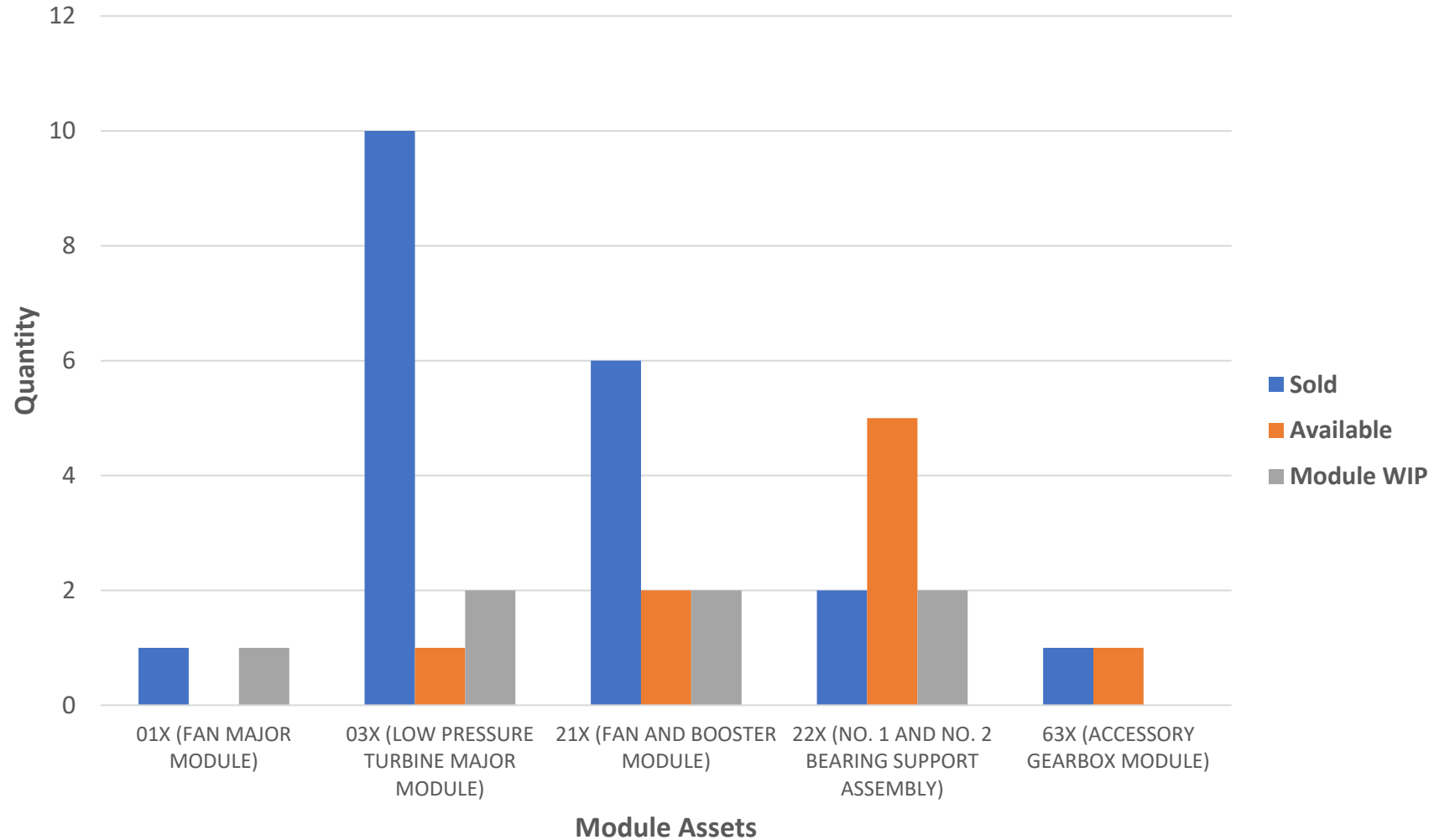
2024 FORECAST

- 62 Engine Forecast



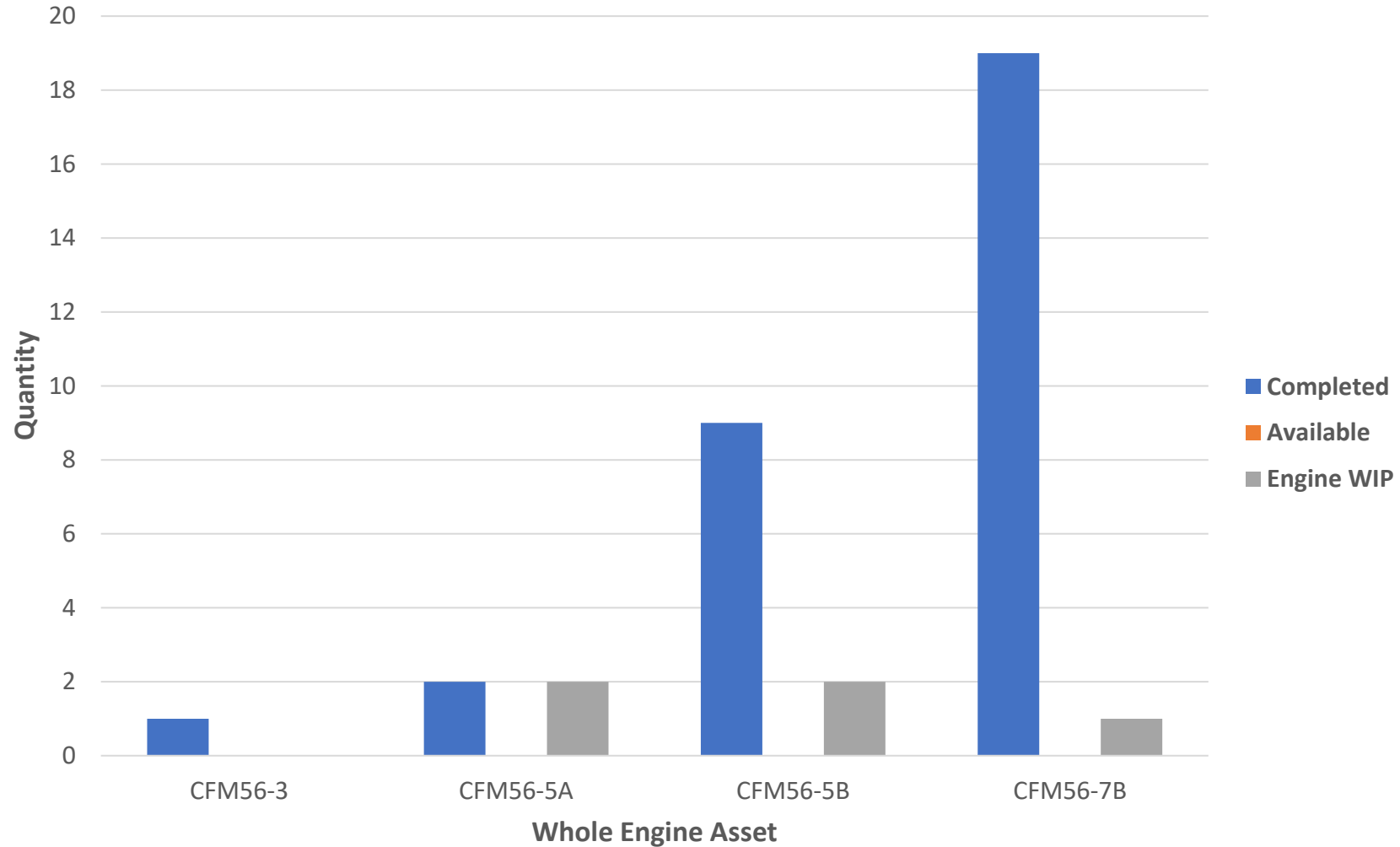
2023 ENGINE TRANSACTIONS

A Summary of Module Assets



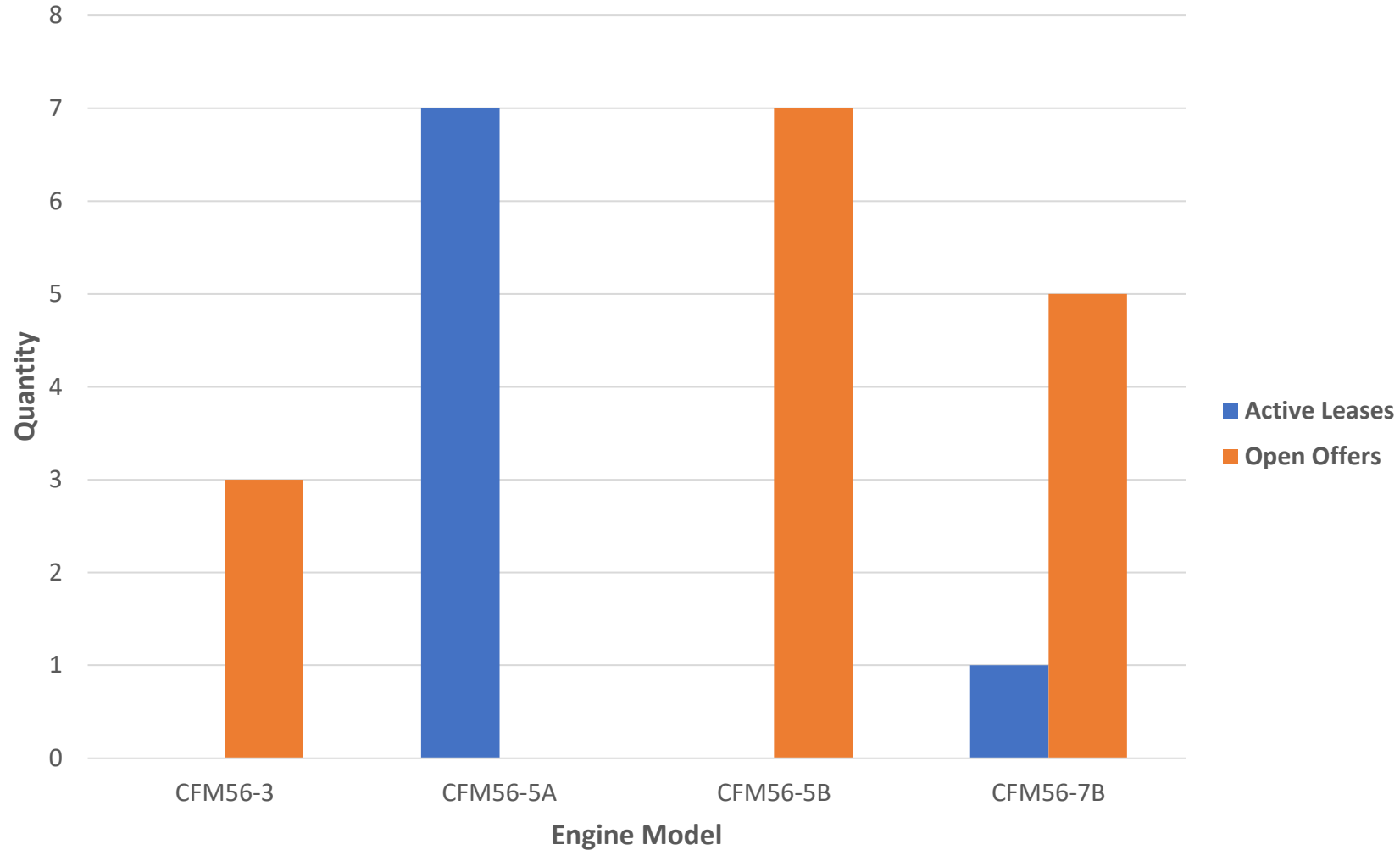
2023 ENGINE TRANSACTIONS

A Summary of Whole Engine Assets



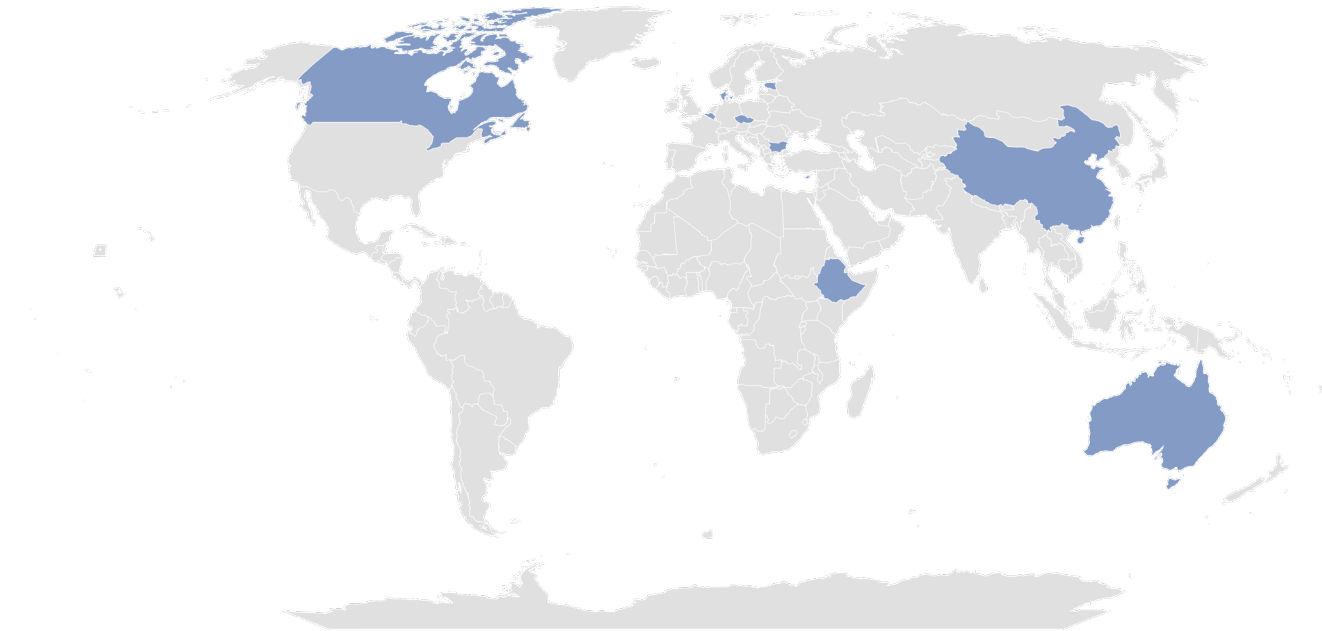
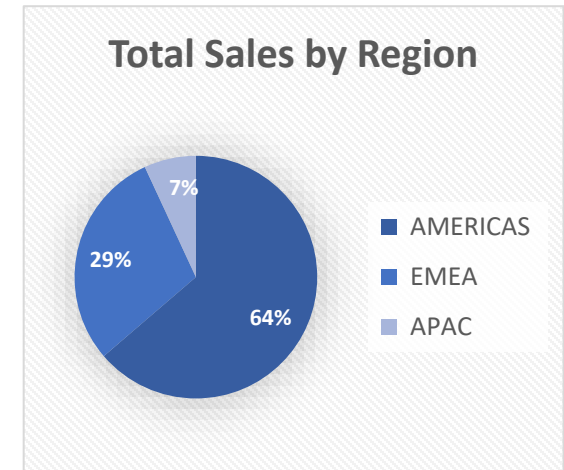
2023 ENGINE TRANSACTIONS

A Summary of Active Leases and Open Offers



MARKET ANALYSIS

Our Customer Base



OUR CUSTOMERS AND PARTNERS



Lufthansa Technik

KOREAN AIR



AERCAP



CHROMALLOY



American Airlines



WESTJET



SunExpress

sun country airlines



GE Aviation

allegiant



UNITED AIRLINES



ATS

AEROSPACE TECHNICAL SERVICES



SR Technics



AIR CANADA

FUTURE STRATEGIC PLANS

- Strengthen Relationships
- Invest in Human Capital and Training
- Expand Our Parts Business Worldwide
- Focus on Emerging Markets
- Grow Assets/Materials Inventory
- Embrace Technology and Innovation
- Enhance Our Leasing Portfolio
- Support and Get Involved With Our Communities

OUR COMMITMENT

Aero Engine Solutions' commitment and promise of total customer satisfaction is met one customer at a time. Whether you're in our city, our state, domestic or thousands of miles away, we are here to assist you with resolution to any of your engine related builds or material requirements.

GIVING BACK IS IMPORTANT

Aerospace Salutes:

Private foundation, founded by our president Mr. Tyler Norman, which supports military personnel/veterans.



Gold Star Family Foundation:

Supports military personnel / veterans.



Wounded Warriors:

Supports military personnel injured on the battlefield.



Community charities:

United way – giving back to under privileged youth.
ISTAT members/scholarships.



CONTACT US



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AeroEngineSolutions

THANK YOU